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BEFORE THE ARIZONA CORPORATION COMMISSION

COMMISSIONERS

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MARC SPITZER, Chairman
JIM IRVIN
WILLIAM A. MUNDELL
JEFF HATCH-MILLER
MIKE GLEASON

AZ CORP COMMISSION
DOCUMENT CONTROL

IN THE MATTER OF:

DOCKET NO. S-03457A-02-0000

AMERICAN AUTOMOTIVE GROUP, INC.
c/o Douglas Warren
9044 East Los Gatos Drive
Scottsdale, AZ 85255

DOUGLAS WARREN and JANE DOE WARREN,
husband and wife
9044 East Los Gatos Drive
Scottsdale, AZ 85255

MATTHEW W. WARREN and JOAN DOE
WARREN, husband and wife
8912 East Pinnacle Peak #446
Scottsdale, AZ 85255

ROBERT D. BJERKEN and JANE DOE BJERKEN,
husband and wife
5024 North 78th Street
Scottsdale, AZ 85250

Respondents.

Arizona Corporation Commission

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PROCEDURAL ORDER

BY THE COMMISSION:

On November 18, 2002, the Securities Division ("Division") of the Arizona Corporation Commission ("Commission") filed a Notice of Opportunity for Hearing Regarding Proposed Order for Relief ("Notice") against American Automotive Group, Inc. ("AAG"), Douglas and Jane Doe Warren, Matthew W. and Joan Doe Warren and Robert D. and Jane Doe Bjerken, (collectively the "Respondents") in which the Division alleged multiple violations of the Arizona Securities Act ("Act") in connection with the offer and sale of securities in the form of promissory notes.

Respondents were duly served with copies of the Notice.

On December 10, 2002, Respondents AAG, Douglas and Kathleen Warren and Matthew Warren filed a request for hearing.

On December 30, 2002, Respondent Robert Bjerken filed a request for hearing.

1 On January 3, 2003, by Procedural Order, a pre-hearing conference was scheduled for January
2 30, 2002.

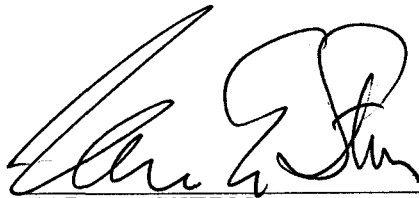
3 On January 10, 2003, Respondent, Robert D. Bjerken filed a Motion to Continue ("Motion")
4 and also requested a separate hearing in the proceeding.

5 On January 15, 2003, the Division filed its response, which while not opposing a brief
6 continuance of the pre-hearing conference to review whatever Answer was filed by Respondent
7 Bjerken, did not agree there was any necessity for a separate proceeding at this time. The Division
8 further pointed out that Mr. Bjerken had apparently confused the pre-hearing conference with the
9 evidentiary hearing on the Notice.

10 Accordingly, since it appears that Mr. Bjerken confused the pre-hearing conference with an
11 evidentiary hearing on the Notice, Mr. Bjerken's Motion should be denied and the pre-hearing held as
12 scheduled on January 30, 2003, at 9:30 a.m. Oral argument can also be made on his request for a
13 separate evidentiary hearing.

14 IT IS THEREFORE ORDERED that a pre-hearing conference shall be held as previously
15 scheduled on January 30, 2003 at 9:30 a.m., at the Commission's offices, 1200 West Washington
16 Street, Phoenix, Arizona.

17 DATED this 21st day of January, 2003.

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MARC E. STERN
ADMINISTRATIVE LAW JUDGE

22 Copies of the foregoing mailed/delivered
23 this 21 day of January, 2003 to:

24 Charles R. Berry
25 TITUS, BRUECKNER & BERRY, P.C.
26 Scottsdale Centre, Ste. B-252
27 7373 North Scottsdale Road
28 Scottsdale, AZ 85253
Attorneys for American Automotive Group, Inc.,
Douglas and Kathleen Warren and Matthew W. Warren

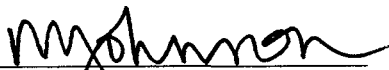
1 Robert D. Bjerken
2 P.O. Box 9664
3 Scottsdale, AZ 85252

4 Mark Sendrow, Director
5 Securities Division
6 ARIZONA CORPORATION COMMISSION
7 1300 West Washington Street
8 Phoenix, Arizona 85007

9 Moira McCarthy
10 Assistant Attorney General
11 1275 W. Washington Street
12 Phoenix, AZ 85007

13 ARIZONA REPORTING SERVICE, INC.
14 2627 N. Third Street, Suite Three
15 Phoenix, Arizona 85004-1104

16 By:

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18 Molly Johnson
19 Secretary to Marc E. Stern
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